**Attachment C**

**MINIMUM QUALIFICATION CERTIFICATION**

(To be signed by an authorized person and returned with the RFP response)

Respondent hereby certifies that it meets all of the following minimum qualifications.

\_\_\_\_\_\_\_\_\_\_\_\_\_

Yes/No

All firms submitting proposals for general investment consulting services must meet the following criteria:

1. Must agree to be a fiduciary to LACERA under California and other applicable law.​
2. At least $500 billion in total tax-exempt assets under trust/custody as of December 31, 2021.​
3. Minimum of ten (10) years experience in providing global trust/custody services for at least five (5) institutional tax-exempt investors, each of which had a market value greater than $25 billion as of December 31, 2021. ​
4. Minimum of ten (10) years experience in providing alternative investment administration for at least five (5) US based tax-exempt public pension clients.​
5. At least $10 billion in total market capitalization as of December 31, 2021.​
6. The responding firm must maintain, or be willing to obtain the following insurance coverage:​
   1. Professional/Technical, errors and omission, and/or miscellaneous liability policy​
      1. The policy will provide coverage for all claims the candidate firm may become legally obligated to pay resulting from any actual or alleged negligent act, error, or omission related to professional services required under the contract, as well as damages to LACERA.​
   2. Financial Institution/Fidelity Bond including electronic computer crime loss

coverage

c.    Cyber Liability coverage

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Signature Title Date