

SAMPLE

Social Security Administration

Date: January 18,
2024 BNC#:
REF: A

You asked us for information from your record. The information that you requested is shown below. If you want anyone else to have this information, you may send them this letter.

Information About Current Social Security Benefits

Beginning December 2023, the full monthly Social Security benefit before any deductions is \$ 374.60.

We deduct \$174.70 for medical insurance premiums each month.

The regular monthly Social Security payment is \$ 199.00.
(We must round down to the whole dollar.)

We pay Social Security benefits for a given month in the next month. For example, Social Security benefits for March are paid in April.

Type of Social Security Benefit Information

You are entitled to monthly retirement benefits.

Suspect Social Security Fraud?

Please visit <http://oig.ssa.gov/r> or call the Inspector General's Fraud Hotline at 1-800-269-0271 (TTY 1-866-501-2101).

If You Have Questions

Need more help?

1. Visit www.ssa.gov for fast, simple, and secure online service.
2. Call us at 1-800-772-1213, weekdays from 8:00 am to 7:00 pm. If you are deaf or hard of hearing, call TTY 1-800-325-0778. Please mention this letter when you call.

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SAMPLE

Medicare Premium Bill

Statement Date **02/27/2024**

Your Medicare Number

Last Payment Received **\$524.10 on 12/12/2023**

Total Amount Due **\$524.10 by 03/25/2024**

Want to pay electronically?

- Pay online at Medicare.gov
- Establish online bill pay with your bank
- Enroll in Medicare Easy Pay

Summary Of Charges

Coverage Periods		Part A (Hospital Insurance)	+	Part B (Medical Insurance)	+	Part B IRMAA	+	Part D IRMAA	=	Total Amount
Current Premium Due	04/01/2024 - 06/30/2024	\$0.00		\$524.10		\$0.00		\$0.00		\$524.10
Total Amount Due:										\$524.10
Due In Full By:										03/25/2024

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Social Security Administration
Retirement, Survivors, and Disability Insurance
Important Information

BNC#:

Your 2024 Social Security Cost of Living Adjustment

Your Social Security benefit will increase by **3.2%** in 2024 because of a rise in the cost of living. You can use this letter as proof of your benefit amount if you need to apply for food, rent, or energy assistance. You can also use it to apply for bank loans or for other business. Keep this letter with your important financial records.

How Much You Will Get	
Your monthly benefit before deductions	\$1,384.70
Deductions:	
Medicare Medical Insurance (If you did not have Medicare as of November 16, 2023 or if someone else pays your premium, we show \$0.00)	\$174.70
Medicare Prescription Drug Plan (We will notify you if the amount changes in 2024. If you did not elect withholding as of November 1, 2023, we show \$0.00)	-\$0.00
U.S. Federal tax withholding	-\$0.00
Voluntary Federal tax withholding (If you did not elect voluntary tax withholding as of November 16, 2023, we show \$0.00)	-\$0.00
After we take any other deductions, you will receive the payment you are due for December 2023 on or about January 17, 2024.	\$1,210.00

The information above shows your monthly benefit amount before and after deductions. Please remember, we will pay you in the month following the month for which it is due.

If you still get a paper check, you must visit the Department of the Treasury's website at www.godirect.gov to request electronic payments.

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Social Security Administration Benefit Verification Letter

Date: April 8, 2024

BNC#:

REF:

You asked us for information from your record. The information that you requested is shown below. If you want anyone else to have this information, you may send them this letter.

Information About Current Social Security Benefits

Beginning December 2023, the full monthly Social Security benefit before any deductions is \$1,577.20.

We deduct \$174.70 for medical insurance premiums each month.

The regular monthly Social Security payment is \$1,402.00.
(We must round down to the whole dollar.)

Social Security benefits for a given month are paid the following month. (For example, Social Security benefits for March are paid in April.)

Your Social Security benefits are paid on or about the third of each month.

Information About Past Social Security Benefits

From December 2022 to November 2023, the full monthly Social Security benefit before any deductions was \$1,528.30.

We deducted \$164.90 for medical insurance premiums each month.

The regular monthly Social Security payment was \$1,363.00.
(We must round down to the whole dollar.)

Type of Social Security Benefit Information

You are entitled to monthly retirement benefits.

Medicare Information

You are entitled to hospital insurance under Medicare beginning June 2005.

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1099 DTE:02/12/24 SSN:

DOC:

PG: 001

+++++FORM SSA-1099 SOCIAL SECURITY BENEFIT STATEMENT - 2023++++
 +PART OF YOUR SOCIAL SECURITY BENEFITS MAY BE TAXABLE INCOME FOR 2023.
 +USE \$ 18498.00 FROM BOX 5 BELOW WITH IRS NOTICE 703 TO SEE IF ANY PART
 OF YOUR BENEFITS MAY BE TAXABLE ON YOUR FEDERAL INCOME TAX RETURN.
 +ALSO SEE ATTACHED GENERAL INFORMATION.

BOX 1. NAME-

BOX 2. BENEFICIARY SOCIAL SECURITY NUMBER- (SEE BOX 8 BELOW)

BOX 3. BENEFITS FOR 2023 \$ 18498.00 (SEE DESCRIPTION OF AMOUNT IN BOX 3 BELOW)

BOX 4. BENEFITS REPAID TO SSA IN 2023-NONE

(SEE DESCRIPTION OF AMOUNT IN BOX 4 BELOW)

BOX 5. NET BENEFITS (BOX 3 MINUS BOX 4) FOR 2023-\$ 18498.00

BOX 6. VOLUNTARY FEDERAL INCOME TAX WITHHELD-NONE

BOX 7. ADDRESS

BOX 8. CLAIM NUMBER- (USE THIS NUMBER IF YOU NEED TO CONTACT SSA)

+++DESCRIPTION OF AMOUNT IN BOX 3+++

ADD:

PAID BY CHECK OR DIRECT DEPOSIT-	\$ 12168.00
MEDICARE PART B-----	\$ 6330.00
MEDICARE PART C-----	\$ 0.00
MEDICARE PART D-----	\$ 0.00
WORKERS COMPENSATION OFFSET-----	\$ 0.00
DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS-----	\$ 0.00
PAID TO ANOTHER FAMILY MEMBER-----	\$ 0.00
ATTORNEY FEES-----	\$ 0.00
VOLUNTARY FEDERAL INCOME TAX WITHHELD-----	\$ 0.00
TREASURY BENEFIT PAYMENT OFFSET, GARNISHMENT AND/OR TAX LEVY-----	\$ 0.00
TOTAL ADDITIONS-	\$ 18498.00

SUBTRACT:

NONTAXABLE PAYMENTS---	\$ 0.00
AMOUNTS FOR OTHER FAMILY MEMBERS PAID TO YOU-----	\$ 0.00
TOTAL SUBTRACTIONS-	\$ 0.00

BENEFITS FOR 2023 (AMOUNT SHOWN IN BOX 3)-\$ 18498.00

+++DESCRIPTION OF AMOUNT IN BOX 4+++

ADD:

CHECKS RETURNED TO SSA---	\$ 0.00
DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS-----	\$ 0.00
OTHER REPAYMENTS-----	\$ 0.00
BENEFITS REPAID TO SSA IN 2023 (AMOUNT SHOWN IN BOX 4)-	\$ 0.00